

Ordinary and Extraordinary GENERAL MEETING

April 22nd 2024





INTRODUCTION

Ben Van de Vrie, Président

OPENING AND INTRODUCTION

A dark, moody photograph of a woman with long, light-colored hair. She is looking down at a small screen, possibly a smartphone or a tablet, which is partially visible in the lower right corner of the frame. The lighting is low, creating a dramatic effect.

BUREAU

COMPOSITION OF THE BUREAU OF THE GENERAL MEETING



QUORUM PROVISOIRE ET RAPPORT DU CONSEIL

TEMPORARY QUORUM AND REPORT OF THE BOARD OF DIRECTORS



PRESENTATION

Mickael Ferreira, Directeur Général

Transfer to Euronext Growth

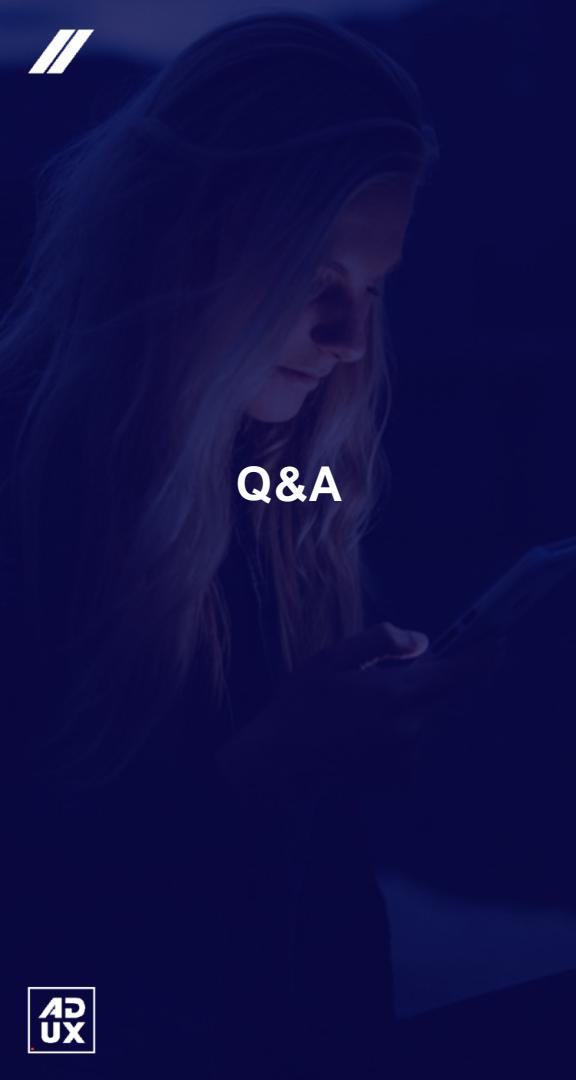


PRESENTATION

Mickael Ferreira, Directeur Général

Transfer to Euronext Growth

- Delist the shares of AdUX from the regulated market of Euronext Paris and Euronext Amsterdam and procure their simultaneous admission to Euronext Growth Paris.
- The decision to file a request for delisting from the regulated market of Euronext Amsterdam (secondary listing) was taken given limited trading activity on that market
- The Company believes that the organized multilateral trading facility Euronext Growth is more appropriate than the regulated market of Euronext Paris to its current size and operations.
- The transfer to Euronext Growth would allow AdUX to simplify its operations, while allowing it to continue to benefit from the advantages offered by financial markets.
- This transfer would be part of the efforts to reduce the Company's operating costs

A dark, low-light photograph of a person with long hair, seen from the side and slightly from behind, looking down at a glowing screen, possibly a smartphone or tablet. The screen's glow is reflected in their face.

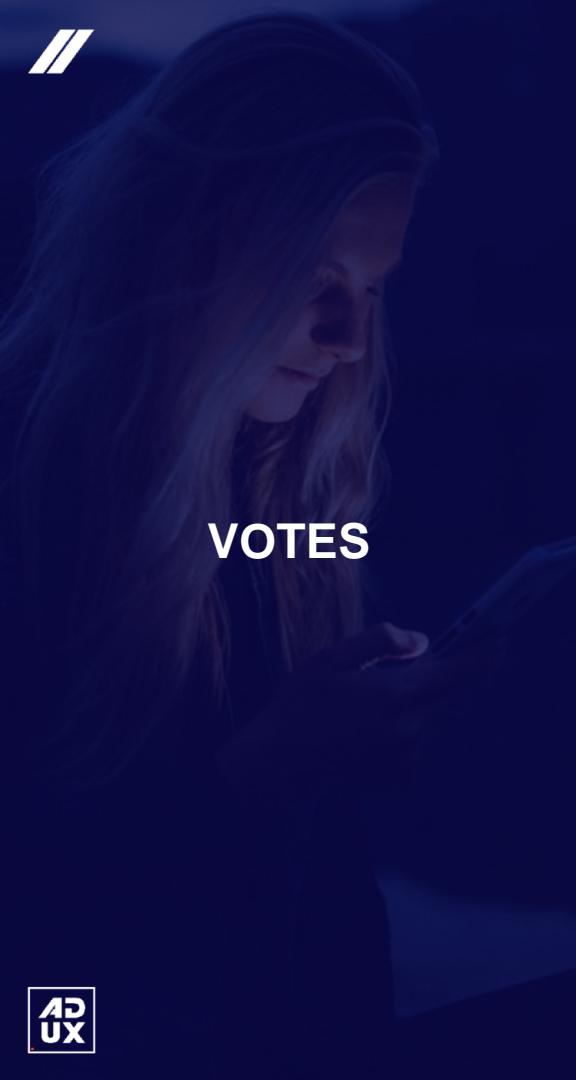
Q&A

Q&A

A dark, moody photograph of a woman with long, light-colored hair. She is looking down at a small electronic device, possibly a smartphone or a small tablet, which is held in her hands. The lighting is low, creating strong shadows and highlights on her face and hair.

**QUORUM
DEFINITIF**

DEFINITIVE QUORUM

A dark, moody photograph of a woman with long, light-colored hair. She is looking down at a small electronic device, likely a smartphone or tablet, which she is holding in her hands. The lighting is low, creating a dramatic effect. The word "VOTES" is overlaid in white capital letters on the left side of the image.

VOTES

ORDINARY RESOLUTION VOTES

RESOLUTIONS A CARACTERE ORDINAIRE



A TITRE ORDINAIRE

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Première résolution

Approbation du projet de transfert de la cotation des titres émis par la Société du marché réglementé Euronext Paris et du marché réglementé Euronext Amsterdam vers le système multilatéral de négociation Euronext Growth Paris

Approval of the project to transfer the listing of shares issued by the company from Euronext Paris and Euronext Amsterdam to Euronext Growth



VOTES

EXTRAORDINARY RESOLUTION VOTES

RESOLUTIONS A TITRE EXTRAORDINAIRE



A TITRE EXTRAORDINAIRE

Deuxième résolution

Modification de l'article 13 des statuts de la Société, sous condition suspensive de la réalisation du transfert de la cotation des titres émis par la Société du marché réglementé Euronext Paris et du marché réglementé Euronext Amsterdam vers le système multilatéral de négociation Euronext Growth Paris, aux fins d'introduire une obligation statutaire de déclaration de franchissement de certains seuils

Modification of article 13 of the Company's statutes, subject to the suspensive condition of the transfer of the listing of securities issued by the Company from the Euronext Paris regulated market and the Euronext Amsterdam regulated market to the Euronext Growth Paris multilateral trading system, for the purposes of introducing a statutory obligation to declare the crossing of certain thresholds



A TITRE ORDINAIRE



Troisième résolution

Pouvoirs en vue des formalités

Power for formalities

Thank you





ADVERTISING AND USER EXPERIENCE